

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:)	
)	
JEFFERSON COUNTY, ALABAMA,)	Case No. 11-05736-TBB9
a political subdivision of the State of)	
Alabama,)	Chapter 9
)	
Debtor.)	

**JEFFERSON COUNTY'S AMENDED AGENDA FOR HEARING
SCHEDULED FOR AUGUST 6, 2013**

Bankruptcy Case 11-05736-TBB9 (9:00 A.M.)

1. Disclosure Statement Hearing

- a. Disclosure Statement Regarding Chapter 9 Plan of Adjustment for Jefferson County, Alabama (Dated July 29, 2013) [Docket No. 1912].
- b. Notice of Filing of Revised Disclosure Statement [Docket No. 1914].
- c. Motion for Entry of Order, Pursuant to Sections 105(a), 901(a), and 1125(b) of the Bankruptcy Code and Bankruptcy Rules 2002, 3017, and 9007 Approving (a) the Proposed Disclosure Statement and (b) the Form and Manner of the Notice of the Proposed Disclosure Statement Hearing [Docket No. 1818].
- d. Notice of Hearing to Consider Approval of Disclosure Statement Regarding Chapter 9 Plan of Adjustment for Jefferson County, Alabama (Dated June 30, 2013) (the "Notice of Hearing") [Docket No. 1829].
- e. Certificate of Service regarding the Notice of Hearing [Docket No. 1830].
- f. Affidavit of Service Regarding the Notice of Hearing [Docket No. 1834].
- g. Affidavit of Service Regarding the Notice of Hearing [Docket No. 1835].
- h. Affidavit of Service Regarding the Notice of Hearing (Exhibit A filed under seal) [Docket No. 1841].
- i. Letter objection filed by Carl A. Tonitis [Docket No. 1895].
- j. The Water Works Board of the City of Birmingham's and the City of Bessemer's Objection to Disclosure Statement Regarding Chapter 9 Plan of Adjustment for Jefferson County, Alabama [Docket No. 1916].



- k. The Water Works Board of the City of Birmingham's and the City of Bessemer's Objection to Revised July 29 Disclosure Statement Regarding Chapter 9 Plan of Adjustment for Jefferson County, Alabama [Docket No. 1927].
 - l. Ratepayer/Creditors Objection to Disclosure Statement (the "Disclosure Statement") Regarding Chapter 9 Plan of Adjustment for Jefferson County, Alabama (Dated June 30, 2013) [Docket No. 1921].
 - m. Ratepayer/Creditors Objection to Disclosure Statement (the "Disclosure Statement") Regarding Chapter 9 Plan of Adjustment for Jefferson County, Alabama (Dated July 29, 2013) [Docket No. 1958].
 - n. Objection of Charles Wilson (and Those Similarly Situated as Rate Payers) to Disclosure Statement [Docket No. 1929].
 - o. Objection to Disclosure Statement filed by Maralyn Mosley [Docket No. 1963].
 - p. Omnibus Reply in Further Support of the County's Motion for Entry of Order, Pursuant to Sections 105(a), 901(a), and 1125(b) of the Bankruptcy Code and Bankruptcy Rules 2002, 3017, and 9007 Approving (a) the Proposed Disclosure Statement and (b) the Form and Manner of the Notice of the Proposed Disclosure Statement Hearing [Docket No. 1962].
2. **Motion to Approve Solicitation, Balloting, Tabulation, and Notices with Respect to the Plan**
- a. Motion for Entry of Order Approving: (a) the Form, Scope, and Nature of Solicitation, Balloting, Tabulation, and Notices with Respect to the "Chapter 9 Plan of Adjustment for Jefferson County, Alabama (Dated June 30, 2013)"; and (b) Related Confirmation Procedures, Deadlines, and Notices [Docket No. 1832].
 - b. Supplement to Jefferson County's Motion for Entry of Order Approving: (a) the Form, Scope, and Nature of Solicitation, Balloting, Tabulation, and Notices with Respect to the "Chapter 9 Plan of Adjustment for Jefferson County, Alabama (Dated June 30, 2013)"; and (b) Related Confirmation Procedures, Deadlines, and Notices [Docket No. 1915].
3. **Motion for Order Approving Compromise and Settlement with Trustee Pursuant to Fed. R. Bankr. P. 9019 [Docket No. 1901]**

The Bank of New York Mellon v. Jefferson County, Alabama, AP No. 12-00016 (9:00 A.M.)

1. **Status Conference on Complaint**

Respectfully submitted this the 5th day of August, 2013.

By: /s/ James B. Bailey

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CERTIFICATE OF SERVICE

I hereby certify that on August 5, 2013, a copy of the foregoing was served upon all parties identified on the attached service list by the means specified therein.

/s/ James B. Bailey
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MASTER SERVICE LIST

VIA E-MAIL:

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<p>Innovation Depot, successor-in-interest to Entrepreneurial Center, Creditor c/o Russell M. Cunningham, IV Cunningham Firm, LLC Landmark Center, Suite 600 2100 First Avenue North Birmingham, AL 35203 Russell@cunninghamfirmllc.com</p>	<p>First Commercial Bank As Indenture Trustee c/o David B. Anderson c/o Deanna L. Weidner Anderson Weidner, LLC 505 20th Street North Financial Center, Suite 1450 Birmingham, AL 35203-4635 dbanderson@andersonweidner.com dlweidner@andersonweidner.com</p>
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<p>Ad Hoc Sewer Warrantholders c/o Thomas M. Mayer c/o Gregory A. Horowitz c/o Elan Daniels c/o Amy Caton c/o Jonathan M. Wagner Kramer Levin Naftalis & Frankel LLP 1177 Avenue of the Americas New York, New York 10036 tmayer@kramerlevin.com ghorowitz@kramerlevin.com edaniels@kramerlevin.com acaton@kramerlevin.com jwagner@kramerlevin.com</p>	<p>Environmental Protection Agency c/o William Bush c/o Brad Ammons Atlanta Federal Center 61 Forsyth Street, SW Atlanta, GA 30303-3104 Bush.william@epamail.epa.gov Ammons.brad@epamail.epa.gov</p>
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<p>Shoe Station, Inc. Attn: Michael T. Cronin, Esq. Johnson Pope Bokor Ruppel & Burns, LLP 911 Chestnut Street Clearwater, FL 33576</p>	<p>Teklinks Inc. 201 Summit Parkway Homewood, AL 35209</p>
<p>Morris & Dickson Co LLC 410 Kay Lane Shreveport, LA 71115</p>	<p>Augmentation, Inc. 3415 Independence Drive, Suite 101 Birmingham, AL 35209-8315</p>
<p>AMT Medical Staffing, Inc. 2 20th Street North Suite 1360 Birmingham, AL 35203</p>	<p>Brice Building Co., LLC 201 Sunbelt Parkway Birmingham, AL 35211</p>
<p>John Plott Company Inc. 2804 Rice Mine Road NE Tuscaloosa, AL 35406</p>	<p>Laboratory Corporation of America 430 South Spring Street Burlington, NC 27215 Attention: Legal Department</p>

CARL A. TONITIS

VIA U.S. MAIL:

<p>Carl A. Tonitis 1735 Mountain Laurel Lane Hoover, AL 35244-1129</p>	
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