

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ALABAMA  
SOUTHERN DIVISION**

<b>In re:</b>	)	
	)	
<b>JEFFERSON COUNTY, ALABAMA,</b>	)	<b>Case No. 11-05736-TBB9</b>
<b>a political subdivision of the State of</b>	)	
<b>Alabama,</b>	)	<b>Chapter 9</b>
	)	
<b>Debtor.</b>	)	

**JEFFERSON COUNTY’S AGENDA FOR HEARING  
SCHEDULED FOR NOVEMBER 21, 2011 AT 8:00 A.M.**

**Bankruptcy Case 11-05736-TBB9 (8:00 A.M.)**

1. Application to Employ Kurtzman Carson Consultants LLC as Claims and Noticing Agent filed by Debtor Jefferson County [Docket No. 192]
2. **FGIC Request and Response**
  - a. Memorandum of Financial Guaranty Insurance Company in Support of Its Right to Appear and Be Heard at the Hearing on the Emergency Motions Filed by the Jefferson County Sewer System Receiver and The Indenture Trustee [Docket No. 143]
  - b. Jefferson County’s Response to Memorandum of Financial Guaranty Insurance Company in Support of Its Right to Appear and Be Heard at the Hearing on the Emergency Motions Filed by the Jefferson County Sewer System Receiver and The Indenture Trustee [Docket No. 186]

**THE COUNTY OBJECTS TO FINANCIAL GUARANTY INSURANCE COMPANY’S  
ASSERTION THAT IT HAS THE RIGHT TO APPEAR AND BE HEARD WITH  
REGARD TO THE STAY MOTIONS.**

3. **Stay Motions**
  - a. Emergency Motion of the Jefferson County Sewer System Receiver for (A) A Determination that the Receiver Shall Continue to Operate and Administer the Sewer System Pursuant to the Receiver Order or (B) For Relief from Automatic Stay or Other Appropriate Relief filed by John S. Young, Jr., LLC (the “Receiver”) [Docket No. 40]



- b. Supplemental Brief of the Jefferson County Sewer System Receiver in Support of the Receiver's Emergency Motion for (A) A Determination that the Receiver Shall Continue to Operate and Administer the Sewer System Pursuant to the Receiver Order or (B) For Relief from Automatic Stay or Other Appropriate Relief [Docket No. 188]
- c. Expedited Motion of Indenture Trustee for Jefferson County's Sewer Warrants for (A) the Court to Abstain from Taking Any Action to Interfere with the Receivership Case and the Receiver's Operation and administration of Sewer System in Accordance with the Receiver Order, or (B) for Relief from the Automatic Stay to the Extent Necessary to Allow Receiver to Continue to Operate and Administer the Sewer System Under the Receivership Order, and (C) Request for Expedited Hearing filed by The Bank of New York Mellon [Docket No. 55]
- d. Trustee's Supplemental Brief in Support of its Expedited Motion filed by Creditor Bank of New York Mellon as Indenture Trustee [Docket No. 191]
- e. Joinder and Response by Financial Guaranty Insurance Company in Support of the Emergency Motions filed by the Jefferson County Sewer System Receiver and the Indenture Trustee filed by Financial Guaranty Insurance Company [Docket No. 144]
- f. Statement of Legal Issues of Assured Guaranty Municipal Corp. in Support of the (I) Emergency Motion of the Jefferson County Sewer System Receiver for (A) A Determination that the Receiver Shall Continue to Operate and Administer the Sewer System Pursuant to the Receiver Order or (B) for Relief from the Automatic Stay or Other Appropriate Relief; and (II) Expedited Motion of Indenture Trustee For Jefferson County's Sewer Warrants For (A) the Court to Abstain from Taking Any Action to Interfere with the Receivership Case and the Receiver's Operation and administration of Sewer System in Accordance with the Receiver Order, or (B) for Relief from the Automatic Stay to the Extent Necessary to Allow Receiver to Continue to Operate and Administer the Sewer System Under the Receivership Order, and (C) Request for Expedited Hearing filed by Assured Guaranty Municipal Corp. [Docket No. 146]
- g. Response and Memorandum of Supplemental Points of Syncora Guarantee Inc. in Support of: (I) Emergency Motion of the Jefferson County Sewer System Receiver for (A) A Determination that the Receiver Shall Continue to Operate and Administer the Sewer System Pursuant to the Receiver Order or (B) For Relief from Automatic Stay or Other Appropriate Relief; and (II) Expedited Motion of Indenture Trustee For Jefferson County's Sewer Warrants For (A) the Court to Abstain from Taking Any Action to Interfere with the Receivership Case and the Receiver's Operation and administration of Sewer System in Accordance with the Receiver Order, or (B) for Relief from the Automatic Stay to the Extent Necessary to Allow Receiver to Continue to Operate and Administer the Sewer

System Under the Receivership Order, and (C) Request for Expedited Hearing filed by Syncora Guaranty, Inc. [Docket No. 147]

- h. Joinder By Bank Of America, N.A. and Blue Ridge Investments, LLC In Motions of Indenture Trustee and he Jefferson County Sewer System Receiver and the Responses Thereto Filed By Syncora Guarantee, Inc. and Assured Guaranty Municipal Corp. [Docket No. 180]
- i. Joinder of Certain Liquidity Banks in Support of the (1) Emergency Motion of the Jefferson County Sewer System Receiver for (A) A Determination that the Receiver Shall Continue to Operate and Administer the Sewer System Pursuant to the Receiver Order or (B) For Relief from Automatic Stay or Other Appropriate Relief and (2) Motion of Indenture Trustee for Jefferson County's Sewer Warrants for Expedited Hearing on its Motion (A) Requesting the Court Abstain From Taking Any Action to Interfere with the Receivership Case and the Receiver's Operation and Administration of the Sewer System in Accordance with the Receivership Order, or (B) Seeking Relief from the Automatic Stay to the Extent Necessary to Allow Receiver to Continue to Operate and Administer the Sewer System Under the Receivership Order, and (C) Request for Expedited Hearing Filed by Creditors Lloyds TSB Bank plc, Nova Scotia, Regions Bank, Societe Generale, The Bank of New York Mellon, Interested Party State Street Bank and Trust Company [Exhibit A to Docket No. 184]
- j. Motion for Leave to File Joinder Filed by Creditor JPMorgan Chase Bank, N.A. [Docket No. 187]
- k. Jefferson County's Opposition to Receiver's and Indenture Trustee's Stay Motions [Docket No. 189]

**THE COUNTY OBJECTS TO THE RELIEF SOUGHT IN THE STAY MOTIONS AND ALSO THE STANDING OF ANYONE OTHER THAN THE INDENTURE TRUSTEE TO SEEK RELIEF FROM STAY.**

Respectfully submitted this the 17<sup>th</sup> day of November, 2011.

By: /s/ Jay R. Bender

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**CERTIFICATE OF SERVICE**

I hereby certify that on November 17, 2011, a copy of the foregoing was served upon all parties identified on the attached service list by the means specified therein.

/s/ Jay Bender

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<p>Appellant William Casey  Appeal No. 1101361 in Supreme Court of Alabama  c/o Matthew Weathers  Weathers Law Firm, LLC  P.O. Box 1826  Birmingham, AL 35201  <a href="mailto:mweathersmatt@gmail.com">mweathersmatt@gmail.com</a></p>	<p>Appellant Carmella Macon  Appeal No. 1101270 in the Supreme Court of Alabama  c/o Matthew Weathers  Weathers Law Firm, LLC  P.O. Box 1826  Birmingham, AL 35201  <a href="mailto:mweathersmatt@gmail.com">mweathersmatt@gmail.com</a></p>
<p>U.S. Bank National Association, in its capacity as Indenture Trustee  c/o Charles R. Johanson III  Engel, Hairston, &amp; Johanson, P.C.  4<sup>th</sup> Floor, 109 20<sup>th</sup> Street (35203)  P.O. Box 11405  Birmingham, AL 35202  <a href="mailto:rjohanson@ehjlaw.com">rjohanson@ehjlaw.com</a></p>	<p>U.S. Bank National Association, in its capacity as Indenture Trustee  c/o Clark T. Whitmore  c/o Kesha L. Tanabe  Maslon Edleman Borman &amp; Brand,LLP  3300 Wells Fargo Center  90 South Seventh Street  Minneapolis, MN 55402  <a href="mailto:clark.whitmore@maslon.com">clark.whitmore@maslon.com</a>  <a href="mailto:kesha.tanabe@maslon.com">kesha.tanabe@maslon.com</a></p>
<p>David Perry, Esq.  Finance Director  Office of the Governor  State of Alabama  Office of the Governor  State Capitol, Room N-104  600 Dexter Avenue  Montgomery, AL 36130  <a href="mailto:david.perry@governor.alabama.gov">david.perry@governor.alabama.gov</a></p>	